

## Annexure B

### Complaint data

**Format for investors complaints data (to be disclosed monthly):**

**Data for the month ending: - 30<sup>th</sup> June 2025**

Sr No.	Received from	Pending at the end of last month	Received	Resolved *	Total Pending #	Pending complaints > 3 months	Average Resolution time <sup>^</sup> (in days)
1	Directly from Investors	Nil	Nil	Not applicable	Nil	Nil	Not applicable
2	SEBI (SCORES)	Nil	Nil	Not applicable	Nil	Nil	Not applicable
3	Other Sources (if any)	Nil	Nil	Not applicable	Nil	Nil	Not applicable
	<b>Grand Total</b>	Nil	Nil	Not applicable	Nil	Nil	Not applicable

Number of complaints received during the month against Prisha Wealth Management Private Limited (IA) due to impersonation by some other entity:

Note: In case of any complaints received against IA Limited due to impersonation of IA by some other entity, the IA has adjusted the number of such complaints from the total number of received/resolved complaints while preparing the above table. Further, IA has closed such impersonation related complaints after following the due process as specified by SEBI/ IAASB.

\* Inclusive of complaints of previous months resolved in the current month

# Inclusive of complaints pending as on the last day of the month

<sup>^</sup> Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month



### Trend of monthly disposal of complaints

Sr No.	Month	Carried forward from previous month	Received	Resolved *	Pending #
1	1 <sup>st</sup> April 2024 to 31 <sup>st</sup> March, 2025	Nil	Nil	Nil	Nil
2	1 <sup>st</sup> April 2025 to 31 <sup>st</sup> May, 2025	Nil	Nil	Nil	Nil
3	1 <sup>st</sup> June 2025 to 30 <sup>th</sup> June 2025	Nil	Nil	Nil	Nil
	<b>Grand Total</b>	Nil	Nil	Nil	Nil

\* Inclusive of complaints of previous months resolved in the current month

# Inclusive of complaints pending as on the last day of the month

### Trend of annual disposal of complaints

Sr No.	Year	Carried forward from previous year	Received	Resolved *	Pending #
1	1 <sup>st</sup> April 2023- 31 <sup>st</sup> March, 2024	Not applicable	Not applicable	Not applicable	Not applicable
2	1 <sup>st</sup> April 2024 to 31 <sup>st</sup> March, 2025	Nil	Nil	Nil	Nil
3	1 <sup>st</sup> April 2025 to 31 <sup>st</sup> May, 2025	Nil	Nil	Nil	Nil
4	1 <sup>st</sup> June 2025 to 30 <sup>th</sup> June, 2025	Nil	Nil	Nil	Nil
	<b>Grand Total</b>	Nil	Nil	Nil	Nil

\* Inclusive of complaints of previous months resolved in the current year

# Inclusive of complaints pending as on the last day of the year

Date: 1<sup>st</sup> July 2025



Signature (Investment Adviser)  
(Priti Goel)

